



CORNERSTONE

MORTGAGE COMPANY

Needed items list:

- ____ Copy of driver's licenses
- ____ Copy of Homeowners Insurance Declaration page (All properties owned)
- ____ Copy of recent mortgage statement for current loans.
- ____ Pay-stubs for the most recent 30-day period showing year-to-date income (if applicable)
- ____ W-2 forms for the past two years 2012 & 2013
- ____ Federal Tax Returns for the past two years, all schedules (2012 & 2013)
- ____ Most recent 2 months bank statements and/or any other investment account statements for the past 2 months. ALL PAGES. "We cannot use internet printouts that do not have the borrower's full name and account #."
- ____ Copy of "Note" for current mortgages. (Lines of credit "Notes" are often called "security agreements) All Pages

Corporations, LLC's or LP's

If you have ownership in a corporation please include the additional information.

- ____ If you own less than 25% of the corporation please provide K1's for 2012 & 2013
- ____ If you own 25% or more of the corporation, please provide corporate returns for 2012 & 2013

If you have ownership in a LLC or LP please include the additional information.

- ____ Please provide partnership returns for 2012 & 2013 (All pages)

- ____ If you will use **Alimony** or **Child Support** to qualify or have these obligations to pay

Provide divorce decree/court order stating amount

Depending on your specific scenario your mortgage professional may ask you for additional information to smoothly navigate your file through closing. Please contact us with any questions.

Thank you.

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